NAME:_____ BUSINESS TAX QUESTIONNAIRE TAX YEAR: _____

Please answer the following questions to determine maximum deductions:	**YES**	**NO**
1. Did your address change during the year?		
2. Did you receive unreported income? (i.e. NOT 1099)		
3. Did you buy or sell any equipment or business property? Date, Description, $$$ of each.		
4. Did you take out any loans for the business?		
5. Did you make a contribution to a retirement plan (401(k), SEP, IRA, etc.)?		
6. Did you go through bankruptcy, foreclosure, or repossession proceedings?		
7. Did you incur a loss because of damaged or stolen property?		
8. Were you notified or audited by either the IRS or State taxing agency?		
9. Did you work from a home office? If yes, submit Home Office form.		
10. May the IRS discuss your tax return with your preparer?		
11. Were you a citizen of, have income from, or live in a foreign country?		
12. Do you buy any internet merchandise for which you did not pay sales/use tax?		
13. Do you have any Foreign bank accounts?		
14. Did you use your car for business?		
15. Did you maintain a written log or document for your business use of auto mileage?		
15. Do you have a company policy to reimburse out of pocket business expenses incurred by employees, partners, shareholders or owners?		
16. Do you have an operating agreement for your business entity?		
17. Did you maintain a business bank account?		
18. Did you take “Reasonable Compensation” (Payroll) if an S-Corp filer?		

Signature: _____ Date: _____

Note: If you answered YES to any of the above, please provide further details.